# **Application Form**



INSTRUCTIONS ON APPLYING FOR THE IBOND SERIES OF RETAIL BONDS OF THE GOVERNMENT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION OF THE PEOPLES' REPOUBLIC OF CHINA

iBond Series HK\$15,000,000,000 Retail Bonds due 2024 ("Retail Bonds")

To : Corporate Brokers Limited	Date:(Deadline at 4pm, June 10, 2021)
Joint name accounts should provide pers	sonal data of one of the account holders only.
Client Name:	Account No:
Applied Amount: HKD	Subscription Fee:
(must be minimum HKD10,000 & thereafter in integral multiples of HKD10,000)	(Waived)
Contact Phone Number:	HKID Number:
Full Payment : Pay in full applied amount.  100% financing offering with for the standard offer is HK\$50,000 per 2. No interest charges within the application amount for allotted by announcement date. I am also reports outstanding balance if the settlement of the	- by hand / mail to Fortress Tower Office; o - by fax (fax number: 2832 0123); or - by WHATSAPP Number 6216 0493 - by WHATSAPP Number 6216 0493 - by WHATSAPP Number 6216 0493

- I. I confirm I have read and understood the terms and conditions and application procedures relating to the Retail Bonds to be issued by the Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government") as set out in the programme circular dated 12 May 2021 and the issue circular dated 12 May 2021 and agree to be bound by them. In particular, I have read and understood and hereby confirm the representations, undertakings, and agreements set out in the sub-section on pages 11 to 13 headed "What confirmations do I have to make?" under the section entitled "HOW TO APPLY FOR RETAIL BONDS" in the issue circular. I confirm I understand my personal data will be involved in the making of this application and such personal data may comprise of the information provided above or may come from my personal data stored with the Securities Broker. Regardless of whether such personal data comprises of the information provided above or comes from personal data stored with the Securities Broker, I confirm that such data belongs to me in my capacity as the account holder, or, in the case of joint accounts, belongs to me in my capacity as one of the account holders. I am aware of the selling and transfer restrictions stated in the issue circular. I confirm I hold a valid Hong Kong identity card. I confirm I am not located within the United States or Canada and am not a U.S. person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, (which includes any person resident in the United States and any partnership or corporation organized or incorporated under the laws of the United States) ("U.S. Person") or a resident of Canada. I further confirm that I am not acting as an agent of a U.S. Person or a resident of Canada.
- 2. I confirm that I have made **one** application for the Retail Bonds only. Any application to HKSAR Government by a placing bank or Hong Kong Securities Company Limited ("HKSCC") (whether made for an investor who has an investor account with HKSCC or for an investor applying through a securities broker) will constitute an offer to subscribe for Retail Bonds. In the case of multiple applications, I understand and agree that **all** of my applications may be rejected.
- 3. I acknowledge and agree that this instruction is irrevocable.
- 4. Please debit the application amount (inclusive of the brokerage fee) from my designated HKD account with the Securities Broker. I understand and agree that the Securities Broker may at its discretion and without reference to me determine whether to carry out my instructions given herein if my designated HKD account with the Securities Broker does not have sufficient available fund(s) to pay for the application amount (inclusive of brokerage fee). Any costs, charges and losses incurred as a result thereof shall be borne by me.
- 5. I understand that the Securities Broker has the discretion to hold the relevant application amount (inclusive of brokerage fee) in my above-mentioned debit account from the date of this application until the relevant application amount (inclusive of brokerage fee) has been debited from my debit account on or before the closing date of the subscription period or upon being notified that the above instruction cannot be carried out for whatever reason.

## 6. Personal Information Collection Statement

This Personal Information Collection Statement is made in accordance with the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"). It sets out the purposes for which your personal data (the term "personal data" means personal data as defined in the PDPO) provided by you as an applicant for Retail Bonds may be used after collection as well as what you are agreeing to in respect of the use, disclosure, transfer and retention of your personal data by HKSAR Government as the issuer of Retail Bonds and your rights under the PDPO.

## **Purposes of Collection of Personal Data**

It is necessary for you as an applicant for Retail Bonds, when applying for Retail Bonds, to provide your personal data to HKSAR Government and any agents or parties duly authorized by it in connection with the Retail Bond issuance.

Failure to provide your personal data may result in your application for Retail Bonds being rejected, delay or an inability to process your application. It may also result in delay to the allocation of Retail Bonds to you if your application is successful or to any refund being made to you if you are owed a partial or full

refund of your application moneys.

It is important that you inform the person or party to whom you provided your personal data immediately upon becoming aware of any inaccuracy in or change to your personal data so provided.

Your personal data provided in your application for Retail Bonds will be used for one or more of the following purposes:

- (a) processing your application;
- (b) verifying the validity of your application;
- (c) enabling compliance with the terms and application procedures set out in this application form and the issue circular for Retail Bonds dated 12 May 2021;
- (d) conducting identity and signature verifications;
- (e) enabling exchange of information directly or indirectly between HKSAR Government as the issuer of Retail Bonds and you;
- (f) statistical purposes
- (g) enabling compliance with all applicable laws, rules and regulations, codes and practices binding on or applicable to HKSAR Government or any agents
  or parties duly authorized by it, or an order of a court of any competent jurisdiction (including making required disclosures);
- (h) any other incidental or associated purposes relating to any of the above purposes; and
- (i) for any other purposes in connection with the Retail Bond issuance as permitted by law.

#### Transfer of Personal Data

Your personal data will be kept confidential but may, for any of the above purposes, be disclosed or transferred to any of the following parties (whether within or outside Hong Kong):

- (a) Hong Kong Monetary Authority, Hong Kong Securities Clearing Company Limited and recognized dealers, placing banks, and securities brokers (as defined in the issue circular for Retail Bonds dated 12 May 2021);
- (b) any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment, data processing, matching, storage, research, statistical or other services to HKSAR Government for the purposes mentioned above, or to any of the parties mentioned in (a) above in connection with the operation of such party's activity or business for purposes relating to Retail Bonds;
- (c) any government or regulatory bodies;
- (d) any legal adviser, accountant, other financial or professional adviser to HKSAR Government; and
- (e) any other persons with whom, or institutions with which, you as a holder of Retail Bonds have or propose to have dealings for purposes relating to your Retail Bonds, including but without limitation your bankers, legal advisers, accountants or securities brokers.

### Access to and Correction of Personal Data

Under the PDPO, you have:

- (a) the right to check whether HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance holds personal data about you and the right of access to such personal data;
- (b) the right to require HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance to correct any personal data relating to you which is inaccurate; and
- (c) the right, as far as practicable, to ascertain the policies and practices of HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance in relation to personal data for purposes relating to Retail Bonds.

In accordance with the PDPO, HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance have the right to charge a reasonable fee for processing of any data access request. All requests for access to or correction of personal data held by HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance, or for information regarding the policies and practices of such parties in relation to the personal data for purposes relating to Retail Bonds should be addressed to:

Hong Kong Monetary Authority Attention: The Data Protection Officer

Address: 55/F, Two International Finance Centre

8 Finance Street, Central, Hong Kong.

Fax Number: 2878 8262

Email: hkgbenquiry@hkma.gov.hk

- 7. I understand and acknowledge that:
  - (a) the Securities Broker is acting in the capacity of an agent in handling this application;
  - (b) the Securities Broker does not have any affiliation with HKSAR Government; and
  - (c) the Securities Broker will receive from HKSAR Government (via HKSCC) a placing fee of 0.15% of the allotted amount of Retail Bonds.
- I acknowledge that, except as expressly stated above, the terms and conditions/charges applicable to my above Investment Services/Securities Account shall continue to apply.

Signature of Customer(s)

(*Please use the signature(s) filed with our Company*)