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It is important that you inform the person or party to whom you provided your personal data immediately upon becoming aware of any inaccuracy in or change to your personal data so provided.

Your personal data provided in your application for Retail Bonds will be used for one or more of the following purposes:

- (a) processing your application;
- (b) verifying the validity of your application;
- (c) enabling compliance with the terms and application procedures set out in this application form and the issue circular for Retail Bonds dated 12 May 2021;
- (d) conducting identity and signature verifications;
- (e) enabling exchange of information directly or indirectly between HKSAR Government as the issuer of Retail Bonds and you;
- (f) statistical purposes;
- (g) enabling compliance with all applicable laws, rules and regulations, codes and practices binding on or applicable to HKSAR Government or any agents or parties duly authorized by it, or an order of a court of any competent jurisdiction (including making required disclosures);
- (h) any other incidental or associated purposes relating to any of the above purposes; and
- (i) for any other purposes in connection with the Retail Bond issuance as permitted by law.

Transfer of Personal Data

Your personal data will be kept confidential but may, for any of the above purposes, be disclosed or transferred to any of the following parties (whether within or outside Hong Kong):

- (a) Hong Kong Monetary Authority, Hong Kong Securities Clearing Company Limited and recognized dealers, placing banks, and securities brokers (as defined in the issue circular for Retail Bonds dated 12 May 2021);
- (b) any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment, data processing, matching, storage, research, statistical or other services to HKSAR Government for the purposes mentioned above, or to any of the parties mentioned in (a) above in connection with the operation of such party's activity or business for purposes relating to Retail Bonds;
- (c) any government or regulatory bodies;
- (d) any legal adviser, accountant, other financial or professional adviser to HKSAR Government; and
- (e) any other persons with whom, or institutions with which, you as a holder of Retail Bonds have or propose to have dealings for purposes relating to your Retail Bonds, including but without limitation your bankers, legal advisers, accountants or securities brokers.

Access to and Correction of Personal Data

Under the PDPO, you have:

- (a) the right to check whether HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance holds personal data about you and the right of access to such personal data;
- (b) the right to require HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance to correct any personal data relating to you which is inaccurate; and
- (c) the right, as far as practicable, to ascertain the policies and practices of HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance in relation to personal data for purposes relating to Retail Bonds.

In accordance with the PDPO, HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance have the right to charge a reasonable fee for processing of any data access request. All requests for access to or correction of personal data held by HKSAR Government and/or any of the agents or parties duly authorized by it in connection with the Retail Bond issuance, or for information regarding the policies and practices of such parties in relation to the personal data for purposes relating to Retail Bonds should be addressed to:

Hong Kong Monetary Authority
Attention: The Data Protection Officer
Address: 55/F, Two International Finance Centre
8 Finance Street, Central, Hong Kong.
Fax Number: 2878 8262
Email: hkgbenquiry@hkma.gov.hk

7. I understand and acknowledge that:
 - (a) the Securities Broker is acting in the capacity of an agent in handling this application;
 - (b) the Securities Broker does not have any affiliation with HKSAR Government; and
 - (c) the Securities Broker will receive from HKSAR Government (via HKSCC) a placing fee of 0.15% of the allotted amount of Retail Bonds.
8. I acknowledge that, except as expressly stated above, the terms and conditions/charges applicable to my above Investment Services/Securities Account shall continue to apply.

Signature of Customer(s)

(Please use the signature(s) filed with our Company)