

Corporate Brokers Limited
EIPO Subscription Application Form

Client Name : _____ A/C Number : _____

Name Of New Share : _____ Stock Code : _____

No. Of Shares Applied : _____ Payable Amount : _____

Payment Method : Amount to be deducted from the above securities account.

Funds to be transferred from client's account to the following bank :

ICBC Asia BOC Hang Seng HSBC

By delivering cheque which is issued in my / our own name :

Name of bank : _____ Cheque No. : _____

Please send the Pay-in-slip to Settlement Department for record.

Application Cut-Off Time : At 17:00 on the day before the deadline specified in the prospective of the IPO Company.

(Staple your payment here)

I / We confirm and agree that **Corporate Brokers Limited** is authorized to apply for the abovementioned new shares Public Offer on my / our behalf under the terms and conditions setting out as follows:

1. I / We hereby confirm that I / We have sufficient opportunity to access and read the Prospectus and the information disclosed herein and I am / We are applying for Hong Kong Offer Shares on the terms and conditions set out in the Prospectus of the public offering company.
2. I / We hereby confirm that I / We have read and accepted the disclaimers and the terms and conditions of access to the Prospectus and the electronic Application Instruction and confirm that I am / We are eligible to apply for the Hong Kong Offer Shares.
3. I / We have read and understood the restrictions on the offer of shares / units in the Prospectus / Offering Circular and contravene any such restrictions, including but not limited to the selling restrictions set out in the Prospectus / Offering Circular.
4. I / We hereby confirm that this is the only application made and the ultimate beneficiary for the application which I am / we are applying.
5. I / We hereby agree that the above application is valid until the application amount is fully deposited into your bank account and is confirmed by your Company.

Signed by client: _____

Date : _____

For office use only		
Received By	Inputted By	Checked By

Corporate Brokers Limited

New Share/Bonds Subscription Terms, Conditions & Disclaimer

1. Our company, Corporate Brokers Limited acts as your agent for the purpose of New Share/Bonds Subscription Services (the "Service") and from time to time, on behalf of you and in accordance with your instructions to make an application to Issuers for shares/bonds public offering. We are not the agent of the parties involved in the shares/bonds public offering.
2. Before using the Service, clients shall understand and comply with all related securities/bonds terms and restrictions including the listing rules and all the terms in the prospectus of the said shares/bonds public offering. If clients do not comply with the above items, our company shall not be responsible and has the absolute right to accept or reject clients to use such Service.
3. Clients confirm having read the prospectus and are eligible to apply for the shares/bonds public offering
4. It is the responsibility of each client to read and fully understand the prospectus and other offering documents of the relevant public offer prior to making an application for shares/bonds in that public offer through the Service. Each client should make the investment decision based on the prospectus and other offering documents of the relevant public offer rather than on information, particularly promotional or marketing materials and media coverage relating to that public offer.
5. The contents in this website regarding new share/bonds subscription (including but not limited to application method, announcement date and timetable) are subject to the prospectus and the announcement of the listed company and/or Stock Exchange of Hong Kong, upon which our company shall not be in any event responsible.
6. Regarding the use of the Service, when clients register and input the subscription instructions and other information, such instructions and information cannot be changed and the clients shall bear all the consequences and indemnify our company for all the loss incurred by the use of the Service by the clients.
7. Regarding the use of the Service, the allocation of shares/bonds to the clients is subject to the announcement of the listed company. Clients must accept the shares/bonds allocated to them (which may be less than the quantity applied for). If clients submit repeated applications and their applications are rejected, or if in any event that the clients are not allocated any new share/bonds, our company shall not be in any event responsible.
8. Clients are advised that electronic transmission may not be a reliable medium of communication. Regarding the use of the Service, each client assumes the risks associated with conducting transactions on website and through the internet, including (i) interruption, transmission blackout or delayed transmission due to internet traffic and (ii) leakage of data (including but not limited to personal data), loss of data, incorrect data transmission, bugs and virus attack due to the public nature of the internet.
9. In providing the Service to you, we are not acting as your investment adviser and shall not be responsible for any loss which you may suffer as a result of your investment using the Service. If clients have any query regarding new share/bonds subscription, they should consult their legal, accounting, financial, taxation or other professional advisers for independent professional advice; the clients shall bear all the risks arisen from the use of the Service.
10. Clients should assume the risks such as foreign exchange risk, market risk, and company risk associated with subscribing the relevant shares/bonds public offering and our company's terms and conditions for trading account.
11. Applying for the iBond Series of retail bonds of the government of the Hong Kong Special Administrative Region clients please note:
 - a) Eligibility for making an application: You can only apply for the iBond Series if you hold a valid Hong Kong identity card.
 - b) Duplicated application: You may only submit one application for the iBond Series. Multiple applications may be rejected in full.
12. Clients have been given sufficient opportunity to access and read the prospectus and the application form and the information disclosed therein and clients are applying for the public offer shares/bonds on the terms and conditions set out in the prospectus and the application form.
13. Clients have read and agree to be bound by the terms and conditions of the Service.